



The patient → Doctors → **LVL Medical** → The patient

LVL MEDICAL GROUP - 2007-2008 CONSOLIDATED TURNOVER: + 18.1 % - STRONG GROWTH!

Consolidated turnover was 114,533 K€ on full-year basis on 30/09/2008, against 96,971 K€ on 30/09/2007, that is to say it increased by 18.1%.

With a comparable scope of consolidation (without Ihre Assistenz im Norden acquired on 1/07/2007), turnover for the financial period would have been 110,920 K€ which represents growth of 14.4%. This is largely due to the weaker growth in turnover for the 4th quarter, which was 30,416 K€ (12.6% more than in the previous financial period).

→ IN FRANCE

Turnover of 80,040 K€ was recorded on 30/09/2008, representing 12.2% growth when compared to the previous financial period.

This acceleration dynamic is driven by strong development in the Group's strategic activities, in particular Perfusion, Nutrition and Insulin Therapy (PNI) where LVL Medical strengthened

its position to achieve annual turnover of 26,497 K€ on 30/09/2008, that is to say, when compared to the previous financial period, growth of 21.5% on full-year basis and 24.1% in the 4th quarter.

Respiratory assistance (turnover of 52,256 K€ on 30/09/2008, + 8.5%) showed 6.5% growth in the 4th quarter when compared to the previous financial period: this slow-down in growth is mainly linked to the tariff change applied as of July 2007 and renewed at a more moderate level only in September 2008.

→ IN GERMANY

Turnover for home-based medical care structures was 34,493 K€ on 30/09/2008 against 25,634 K€ on 30/09/2007, which represents 34.6% growth. With the same consolidation perimeter, growth for these structures works out at 20.5%.



Financial Advice of 22/10/2008

Founded in 1989, LVL Médical Group has become, over the years, a leader in the medical service fields of respiratory assistance, perfusion, nutrition, insulin therapy and home-based medical care in France.

In Germany the Group is the leader in the provision of home-based nursing care and intensive care services and dedicated structures.

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