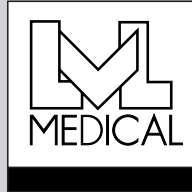


Financial advice 24/08/2007



*l'esprit de service*

**LVL Médical Groupe**

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**ISIN FR0000054686  
Reuters LVL.M.PA  
Bloomberg LVL**

**Notice of early redemption of  
LVL Medical bonds convertible  
and/or exchangeable into new  
or existing shares (O.C.E.A.N.E.)  
4.5% 2004-2009**

**(Code ISIN FR0010120394-YVL)**

O.C.E.A.N.E. holders are informed that LVL Medical Group has decided to proceed with the early redemption of all outstanding O.C.E.A.N.E. on 1<sup>st</sup> October 2007.

The redemption price will be € 41 per O.C.E.A.N.E., plus interest payable at € 1.845 per O.C.E.A.N.E. for the period between 1<sup>st</sup> October 2006 and 30 September 2007 inclusive, that is a total of € 42.845 per O.C.E.A.N.E.

In accordance with the terms and conditions of O.C.E.A.N.E., holders of O.C.E.A.N.E. have the option to exercise their right for shares to be allocated up to and including the 7<sup>th</sup> working day preceding the redemption date, that is 20 September 2007, at the rate of 4.18 LVL Medical shares for one O.C.E.A.N.E.

Holders who decide to take up this option will have to notify the institution where their O.C.E.A.N.E. are registered of their decision.