



l'esprit de service

Set up in 1989 LVL Médical Groupe has evolved over the years becoming a top service provider in medical fields such as respiratory assistance, infusion, nutrition, insulin treatment and home medical care.

LVL Médical Groupe shares have been listed on the Euronext Paris Eurolist since 1996

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Take-over of two medical care structures in Kiel: LVL Médical is accelerating its growth in Germany!

On 2 July 2007 LVL Médical announced that Bonitas, its Germany subsidiary, had taken over two companies "Ihre Assistenz im Norden" and "Kira Fiss & Gülden-zoph". The Group chose to acquire these two medical care structures based in Kiel for the complementarity of their activities, their location (north of the country) and their values, identical to its own.

"Ihre Assistenz im Norden" founded in 1997 is a "Pflegedienst" (home medical care structure) specialising in out-patient treatment.

"Kira Fiss & Gülden-zoph", set up in 2005 and the leader in the Schleswig-Holstein territory, is a home hospitalisation structure dedicated to intensive care for children.

□ Take-over conditions: majority stake

The group acquired 80% of these two structures, grouping them in a new subsidiary "Ihre Assistenz im Norden GmbH & Co.KG", for the sum of 2.4 million euros financed by drawing on the revolving credit line granted to LVL Médical in June 2006.

In 2006 (calendar year) "Ihre Assistenz im Norden" and "Kira Fiss & Gülden-zoph" recorded a turnover of 3 486 K€, with a current operating result of 420 K€, that is to say an operating margin of 12.1%.

It is estimated that "Ihre Assistenz im Norden GmbH & Co.KG" will record a turnover of 3.8 million euros for the 2007-2008 financial period.

□ A take-over with an accretive effect, in accordance with the Group's development strategy

This take-over, with an accretive effect from the 2007-2008 financial period, is perfectly in line with the Group's development strategy in Germany, as announced on 28 June last when the half-yearly results were published (Germany's increasingly significant contribution to the Group's consolidated turnover by both internal and external growth).

With medical care structures in Hamburg (since January 2007), Cologne (June 2007) and now "Ihre Assistenz im Norden GmbH & Co.KG" in Kiel, LVL Médical is strengthening its leadership on the medical care market in Germany and accelerating its growth in the north of the country.

□ Trends...

LVL Médical confirmed accelerated growth and improved result in the 2006-2007 financial period.

□ Next meeting

LVL Médical will publish its turnover for the third quarter of the 2006-2007 financial period on 25 July after the stock market.

** with option to purchase, in 2012, the remaining 20% from Mrs. Gülden-zoph, the founder of "Ihre Assistenz im Norden" and minority shareholder of the new subsidiary.*